

• ECONOMIC IMPACT REPORT FOR • HARRIS COUNTY AIRPORT



September 2020



According to Site Selection Magazine, Georgia is ranked as the #1 state for doing business.

Georgia Airports Mean Business.

Airports in Georgia generate positive economic impacts as well as support many other sectors of local and state economies. In the summer of 2019, the Georgia Department of Transportation undertook a statewide study to estimate the annual economic impact of 102 study airports. The study estimated economic impacts for seven commercial airports and 95 general aviation airports. This report includes impacts related to Harris County Airport and summarizes all Statewide Airport Economic Impacts.

Annual Economic Impacts for Harris **County Airport**

Residents, businesses, and visitors benefit from the state's well-developed airport system. While supporting transportation, healthcare, tourism, and commerce, airports contribute to the economy. The Economic Impact Study identified specific economic impacts associated with the Harris County Airport and other airport benefits. Key impacts for the Harris County Airport follow.



Economic Impacts for Harris County Airport

The table below provides information on the sources of annual economic impact estimated for the Harris County Airport. For more information on the impacts reported here, consult the study's Technical Report available at dot.ga.gov/IS/AirportAid.

Annual Economic Impacts for Harris County Airport

	Employment	Payroll	Spending	Total Economic Activity
Airport Management & Business Tenants	8	\$264,100	\$1,137,600	\$1,401,700
Capital Investment	17	\$520,200	\$2,129,600	\$2,649,800
General Aviation Visitor Expenditures	16	\$444,200	\$688,500	\$1,132,700
Total	41	\$1,228,500	\$3,955,700	\$5,184,200

Georgia Airports Support Connectivity

A flight from a Georgia airport is a gateway to over 40,000 worldwide airports, including over 19,000 airports in the US alone. When employers seek to relocate or expand, proximity to an airport is among the top 10 factors they consider in their decision making. Georgia's tourist industry also depends on the efficiency of air travel.

This map depicts destinations for flights departing from and arriving at Harris County Airport on any given day. This information is generated from the FAA's National Offload Program (NOP). Flights represent only a fraction of all destinations that can be reached directly from the airport. The map helps to show how the airport supports the travel needs of businesses, visitors, and residents of the airport's service area.

Harris County Airport ····· Flight Map ·····



Top Five Destinations for Harris County Airport





Georgia











Statewide Economic Impacts

Shown below are total annual statewide economic impacts. All economic impacts shown in this report for Hartsfield-Jackson Atlanta International Airport were obtained from a separate study for that airport conducted by the City of Atlanta. As shown, when all Georgia airports are considered, total annual statewide economic impacts are estimated at 450,502 jobs, \$9.2 billion in annual payroll, and \$73.7 billion in annual economic activity.

Statewide Economic Impacts All System Airports

	Hartsfield-Jackson Atlanta International Airport*			
Employment	383,242	52,376	14,893	450,502
Payroll	\$16.7 billion	\$1.3 billion	\$271 million	\$9.2 billion
Economic Activity	\$66.8 billion	\$2.2 billion	\$828 million	\$73.7 billion

* 2016-2017 Technical Report, City of Atlanta Economic Impact Study

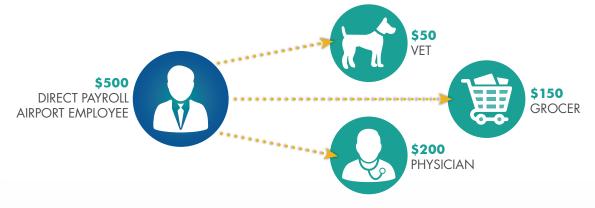
Economic Impact Categories and Measurements

The study identified impacts related to airport management (day-to-day airport operations), aviation-related business tenants, average annual capital investment, expenditures from visitors arriving on general aviation aircraft, and expenditures by visitors arriving on scheduled commercial airline flights. For each of these five categories, impacts were measured for **employment, payroll, spending, and annual economic activity.** Annual economic activity is the sum of payroll and spending. In addition, the study estimated state and local tax revenues that are generated by airport-supported activities.



Study Methodology

Data collection and survey efforts identified **direct** economic impacts in each of the five impact categories using an approved FAA methodology. A state input/output model **(IMPLAN)** was used to estimate additional **indirect and induced** impacts, sometimes referred to as multiplier impacts. Combined, direct plus indirect/induced impacts equal total state or airport specific economic impacts.



The direct impacts that start at the airport multiply within the state economy. The \$150 of direct impact spent with the grocery results in additional payroll (induced impacts) for the grocer's employees. As the grocery buys supplies, this additional business to business spending results in indirect impacts.



Visitors Arriving on Commercial Flights

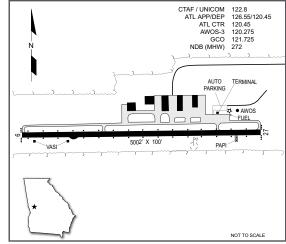
Harris County Airport



The community of Pine Mountain is located 30 miles north of Columbus. Pine Mountain is located along U.S. Route 27, in the foothills of the Appalachian Mountains. Pine Mountain is in Harris County and is near many recreational opportunities such as nearby Callaway Gardens, Pine Mountain Club Chalets Resort, and Franklin D. Roosevelt State Park.

The Harris County Airport is located two miles southwest of Pine Mountain. The airports single runway, Runway 09/27 is 5,002 feet long. The airport has two business tenants, Baker Aero Services and John Kilgore. These businesses provide aircraft maintenance services and flight instruction.

The airport caters to visitors traveling to the area. The airport also serves law enforcement patrols



Examples of How Harris County Airport Supports its Community

There is a good chance you benefit from different activities that the airport supports. Airports support healthcare and emergency services. Airports support the state's agricultural and forestry industries, and power companies rely on airports to keep electricity flowing. State and federal agencies use airports to protect the environment, and law enforcement benefits from airports. Businesses throughout Georgia rely on airports to improve their efficiency. Examples of how the airport benefits the community follow.



Emergency/Medical Support: AirCARE1 uses the airport to fly Georgia residents in need of advanced medical care to other parts of Georgia, other areas in the U.S., and in some instances, even to other parts of the world. Founded by a critical care nurse, AirCARE1 enables area residents to seek out the finest medical care available. While in the air, AirCare1 provides patients with the same level of medical care that the patient receives at the most prestigious ground-based medical facilities. Serving the airport, AirCARE1 is recognized as a leader in the field of medical transport. AirCARE1 is one of the few air ambulance and medevac providers who have earned dual accreditation, both in U.S. and European medical transport. The flight crew who transports area residents includes two highly experienced and knowledgeable air ambulance pilots; the medical staff on each flight includes a critical care nurse and either a respiratory therapist or a paramedic. AirCARE1's fleet is comprised of Lear 35A jets, and their fleet is outfitted with the most advanced medical technology available to support neonate, pediatric, geriatric, and bariatric patients. Medical support services that the airport facilitates often are unobserved but are critical for urgent medical conditions.

Business Use: Airports are tools used by a wide variety of employers to increase their efficiency. When businesses consider where they locate or expand, proximity to an airport is often a top consideration. Airports are also a contributor to an area's economic diversification and growth. Both local and visiting businesses rely on air travel to increase their efficiency. Airports can be used to help companies expand their market areas, reduce employee travel time, provide access for customers and suppliers, and tie together offices in multiple locations. Businesses and others that rely on and benefit from the airport include Koch Foods, Carlisle Services, Waffle House, and Southern Company. By supporting these users, the airport assists many sectors of the local economy.



Timber Support: Over 25 million acres, two-thirds of the state, are forested. According to the Georgia Forestry Commission (GFC), annual economic activity generated by the state's forest industry is estimated at \$36.2 billion. Aerial applicators use the airport to spray forested areas when they are threatened with disease or pests.



Georgia Department of National Resources: The Georgia Department of Natural Resources (DNR) helps to oversee state parks and historic resources, wildlife resources, law enforcement, historic preservation, environmental protection, and coastal resources throughout the state. DNR is supported by an aviation unit that frequently uses the airport to support its missions. DNR's aviation unit flew 960 hours in 2019 to support their missions. Almost 33 percent of their hours were flown to protect the state's waterways and woodland areas. DNR assists other agencies such as the Department of Justice, the Environmental Protection Agency, and the Federal Aviation Association.

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Data collection and analysis for this study took place before the onset of the COVID-19 pandemic in March 2020. Results reflect conditions at Georgia airports prior to that time.